

Renaissance

Contribution Information Form

Real Estate

This form must be completed, signed by the Donor(s) and returned to Renaissance Administration LLC, 6100 W. 96th St., Suite 120, Indianapolis, IN 46278. Separate instructions from an independent trustee may be required for valuation purposes.

Note to the Donor: Reg. §1.170A-13(c) and IRC §170 and §6659 prescribe express definition of qualified appraisal requirements required to substantiate charitable deductions for gifts of real estate.

Name of Trust Contributing to: _____

Property Address: _____

Acquisition

Acquired through: Purchase Inheritance Gift Other: _____

Date of Acquisition*: ____ / ____ / ____ Price: \$ _____

Subsequent Adjustments to Cost Basis

Improvements: _____

Depreciation**:

Straight Line: _____

Accelerated: _____

Depreciation Recapture: _____

Cost Basis on Date of Contribution: \$ _____

Date of Gift (*attach a copy of recorded deed*): _____

Fair Market Value on Date of Contribution: \$ _____

Does Real Estate produce income? No Yes, \$ _____ per (month / quarter / semi-annual / annual)

Are security deposits held for rental property being contributed to the trust?

Yes -- *Please understand that these deposits must be identified and accounted for as part of the trust.*

No

I (we) certify that this information is true and correct to the best of my (our) knowledge and belief.

Signature of Donor

Printed Name

Date

Signature of Donor

Printed Name

Date

*The date the asset is unconditionally delivered to the trustee within the meaning of Reg. §1.170A-1(b). Please provide verification.

**If depreciation is claimed, a schedule must be attached to this form.