

2009 Independent Special Trustee's Schedule

REAL ESTATE INVESTMENT TRUST (REIT) (NON-PUBLICLY TRADED)

This Schedule must be completed if the trust owned an interest in a non-publicly traded real estate investment trust (REIT) during 2009. A separate Schedule should be completed for each REIT interest. Please answer the questions that follow and provide the requested supporting documentation. This information is needed in order to properly account for trust income and expenses for the year, and to accurately reflect the value of the REIT as of December 31, 2009.

Action Items

1. **Complete a Schedule for each non-publicly traded REIT owned by the trust during 2009.** *(Please make additional copies, as needed.)*
2. **Attach supporting documentation.** *(If not already provided.)*
— Provide a copy of the 2009 Form 1099, as soon as it is available.
3. **Mail the completed form to Renaissance Administration LLC by February 1, 2010.**

NOTE: If any information requested herein is in the custody of both the Primary Trustee and Independent Special Trustee, only one report need be provided to Renaissance Administration LLC. Thus, the Primary and Independent Special Trustee may wish to coordinate their efforts to provide Renaissance Administration LLC with any requested documentary evidence.

Required Information

1. Name of Trust: _____
2. This is Exhibit No. ____ of ____ (complete a separate Schedule for each real estate investment trust interest)
3. Real Estate Investment Trust:
Legal Name: _____ Phone: (____) _____
Address: _____
Tax Matters Contact: _____ Phone: (____) _____

4. 2009 Acquisition/Disposition Report:

- a. Total number of units (or the percentage of profits) owned by the trust at beginning of the 2009 tax year: _____
- b. Number of additional units (or additional percentage of profits) acquired by the trust during 2009: _____
- c. Total number of units (or percentage of profits) sold by the trust during 2009: _____
- d. Total number of units (or percentage of profits) owned by the trust on 12/31/09: _____

5. Regarding sales of units or fractional interests in profits by the trust during 2009:

| Quantity Sold | Date Sold | Sales Price/Unit | Selling Expense | Relationship of Purchaser to Trustee/Donor |
|---------------|-----------|------------------|-----------------|--|
| a. | / / | \$ | \$ | |
| b. | / / | \$ | \$ | |
| c. | / / | \$ | \$ | |

Valuation*

Valuation of Real Estate Investment Trust Interest as of 12/31/09: \$ _____
(The value supplied should only represent the proportion owned by the trust)
*Qualified appraisal required if donor serving as trustee supplies this information. [Treas. Reg. 1.664-1 (a)(7)]

Certification

I certify that the information provided in this Schedule (and any Supporting Schedules and Exhibits hereto) is true and correct to the best of my knowledge and belief:

Please sign here: _____ / / _____
(signature of Independent Special Trustee) (date) (name-- please print)

_____ (street address, city, state and zip of Independent Special Trustee) _____ (phone number)

_____ (fax number) _____ (e-mail address)

If Renaissance has questions about this asset, we should contact:

_____ Name _____ Phone

I hereby certify that the individual named above is a duly appointed Independent Special Trustee of the above referenced trust, and is authorized to report the value and/or activity of the hard-to-value asset reported on this form (and any Supporting Schedules and Exhibits hereto). I understand that failure to comply with the Independent Special Trustee provisions of the trust agreement governing the trust may cause the tax exempt status of the trust to be compromised and the disqualification of the trust and the loss of certain income tax, gift tax, and/or estate tax benefits that the creator of the trust is otherwise eligible to claim.

_____ / / _____
(signature of Trustee) (date)